

Penfolds

Australia's Most Famous Wine


ROSEMOUNT
ESTATE
The prestige wine of Australia

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12 LINDEMANS

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02049014

22 July 2002

The Manager
Stop 3-9
Office of International Corporate Finance
Securities and Exchange Commission
450 Fifth Street N W
WASHINGTON D C 20549

SEC EXEMPTION NO 82-2692

Dear Sir/Madam

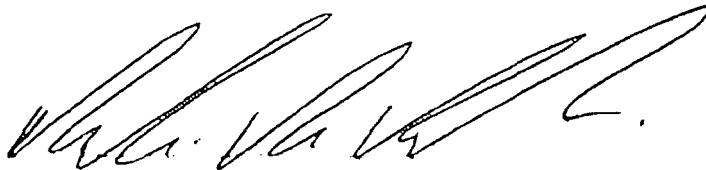
SOUTHCORP LIMITED - FILE 82-2692

SUPPL

We enclose herewith for filing a copy of notice that was lodged with the Australian Stock Exchange today.

The notice is to be filed with respect to the Company's obligation pursuant to Rule 12g3-2(b). Please acknowledge receipt of this letter by stamping and returning the enclosed copy in the self addressed envelope provided for your convenience.

Yours faithfully
SOUTHCORP LIMITED



M M HUDSON
COMPANY SECRETARY

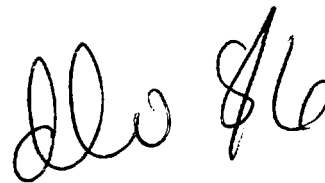
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AUG 08 2002

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**THOMSON
FINANCIAL**



cc: Mark R. Saunders, Global Markets Capital Corp.

SOUTHCORP

Southcorp Limited ABN 80 007 722 643

403 Pacific Highway, Artarmon NSW 2064, P.O. Box 366, Artarmon NSW 1570, Australia
Telephone +61 2 9465 1128 Facsimile: +61 2 9465 1182 E-mail: nick.mawer@southcorp.com.au



Australia's Most Famous Wine



22 July 2002

Manager Announcements
Company Announcements Office
Australian Stock Exchange Limited
10th Floor
20 Bond Street
SYDNEY NSW 2000

Dear Sir/Madam

CANCELLATION OF OPTIONS

We advise that, due to the cessation of employment of participants in the Southcorp Executive Share and Option Plan, 35,000 options to acquire additional fully paid ordinary shares in the capital of the Company have been cancelled in accordance with the rules of the Plan, as follows:

Date Options Granted	Exercise Price	Date Options Cancelled	No. Options Cancelled
12 November 1999	\$5.38	18 July 2002	10,000
30 April 1998	\$5.55	18 July 2002	25,000

Yours faithfully
SOUTHCORP LIMITED

M M HUDSON
COMPANY SECRETARY



Australia's Most Famous Wine



16 July 2002

The Manager
Stop 3-9
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Securities and Exchange Commission
450 Fifth Street N W
WASHINGTON D C 20549

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SOUTHCORP

Southcorp Limited ABN 80 007 722 643

403 Pacific Highway, Artarmon NSW 2064, P.O. Box 366, Artarmon NSW 1570, Australia
Telephone: 61 2 9465 1128 Facsimile: 61 2 9465 1182 E-mail: rich.murray@southcorp.com.au



Australia's Most Famous Wine



16 July 2002

Manager Announcements
Company Announcements Office
Australian Stock Exchange Limited
10th Floor
20 Bond Street
SYDNEY NSW 2000

Dear Sir/Madam

CANCELLATION OF OPTIONS

We advise that, due to the cessation of employment of participants in the Southcorp Executive Share and Option Plan, 100,000 options to acquire additional fully paid ordinary shares in the capital of the Company have been cancelled in accordance with the rules of the Plan, as follows:

Date Options Granted	Exercise Price	Date Options Cancelled	No. Options Cancelled
12 November 1999	\$5.38	11 July 2002	10,000
30 January 1998	\$5.57	15 July 2002	50,000
12 November 1999	\$5.38	15 July 2002	40,000

Yours faithfully
SOUTHCORP LIMITED

M M HUDSON
COMPANY SECRETARY

SOUTHCORP

Southcorp Limited ABN 80 007 722 643

Penfolds

Australia's Most Famous Wine


ROSEMOUNT
ESTATE
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11:12:32


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10 July 2002

The Manager
Stop 3-9
Office of International Corporate Finance
Securities and Exchange Commission
450 Fifth Street N W
WASHINGTON D C 20549

SEC EXEMPTION NO 82-2692

Dear Sir/Madam

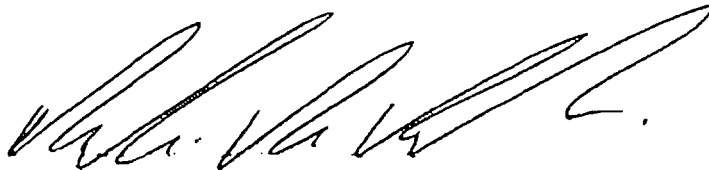
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SOUTHCORP LIMITED



M M HUDSON
COMPANY SECRETARY

Encl

cc: Mark R. Saunders, Global Markets Capital Corp.

SOUTHCORP

Southcorp Limited ABN 80 007 722 643

403 Pacific Highway, Artarmon NSW 2064, P.O. Box 366, Artarmon NSW 1570, Australia

Telephone +61 2 9465 1128 Facsimile: +61 2 9465 1182 E-mail: nick.mowat@southcorp.com.au



Australia's Most Famous Wine



10 July 2002

Manager Announcements
Company Announcements Office
Australian Stock Exchange Limited
10th Floor
20 Bond Street
SYDNEY NSW 2000

Dear Sir/Madam

ALLOTMENT OF ORDINARY SHARES

We advise that 10,000 additional fully paid ordinary shares in the capital of the Company were allotted on the exercise of options pursuant to the Southcorp Executive Share and Option Plan, as follows:

Date Shares Allotted	Number of Shares	Option Exercise Price	Date Options Granted
10 July 2002	10,000	\$5.38	12 November 1999

Application will be made by the Company for quotation of the shares by Australian Stock Exchange Limited.

Yours faithfully
SOUTHCORP LIMITED

M M HUDSON
COMPANY SECRETARY

SOUTHCORP


Southcorp Limited ABN 80 007 722 643

403 Pacific Highway, Artarmon NSW 2064, P.O. Box 366, Artarmon NSW 1570, Australia

Penfolds

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02 AUG -6 6112

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8 July 2002

The Manager
Stop 3-9
Office of International Corporate Finance
Securities and Exchange Commission
450 Fifth Street N W
WASHINGTON D C 20549

SEC EXEMPTION NO 82-2692

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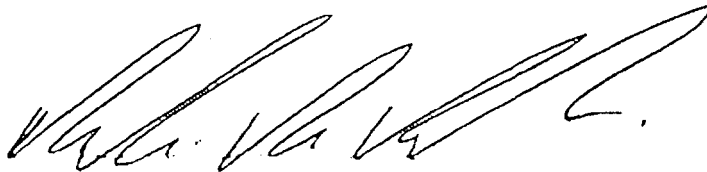
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SOUTHCORP LIMITED - FILE 82-2692

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Yours faithfully
SOUTHCORP LIMITED



M M HUDSON
COMPANY SECRETARY

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cc: Mark R. Saunders, Global Markets Capital Corp.

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Penfolds

Australia's Most Famous Wine



ROSEMOUNT
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11/12/00



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24 July 2002

The Manager
Stop 3-9
Office of International Corporate Finance
Securities and Exchange Commission
450 Fifth Street N W
WASHINGTON D C 20549

SEC EXEMPTION NO 82-2692

Dear Sir/Madam

**SOUTHCORP LIMITED - FILE 82-2692
PETER GAGO APPOINTED PENFOLDS CHIEF WINEMAKER**

We enclose herewith for filing a copy of notice that was lodged with the Australian Stock Exchange today.

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SOUTHCORP LIMITED

M M HUDSON
COMPANY SECRETARY

Encl

cc: Mark R. Saunders, Global Markets Capital Corp.

SOUTHCORP

Southcorp Limited ABN 80 007 722 643

403 Pacific Highway, Artarmon NSW 2064, P.O. Box 366, Artarmon NSW 1570, Australia

NEWS RELEASE

Southcorp Announces Peter Gago's Appointment as Penfolds Chief Winemaker, Assuming the Mantle from John Duval

24 July 2002

Southcorp Limited today said that it was pleased to announce the appointment of Peter Gago as Penfolds Chief Winemaker, responsible for the Penfolds range of wines, including Penfolds Grange.

Mr Gago's appointment ensures a smooth transition in Penfolds winemaking responsibility from John Duval, Penfolds Chief Winemaker since 1986, who has decided to leave the company after 28 years to pursue his own winemaking interests. Mr Duval will continue as a consultant to Southcorp Wines.

Mr Gago becomes only the fourth individual to hold this prestigious position, taking control of the winemaking heritage established by the internationally respected and original Penfolds Grange winemaker, Max Schubert. Peter's appointment marks another chapter in the history of this great Australian icon.

Mr Gago has been employed with Penfolds Wines since 1989. He is internationally known and respected for his outstanding winemaking skills. Initially, he had responsibility for sparkling wines before moving to red winemaking where he has been involved for the last 10 years, including involvement in the transition of Grange winemaking back to the historic Magill Estate in South Australia. Peter has worked closely with John Duval as a winemaker and in the market promotion of Penfolds wines since the early 1990s. Peter was educated at Melbourne University from where he holds a Bachelor of Science (Education) and Roseworthy College, from where he holds a Bachelor of Applied Science (Oenology).

Southcorp's Managing Director and CEO, Keith Lambert said: "On behalf of the Board and employees of Southcorp, as well as members of the wine community, I would like to congratulate Peter Gago on his appointment, and especially pay tribute to John Duval for his outstanding contribution to winemaking at Penfolds. John assumed the Penfolds winemaking mantle from Don Ditter and has steadfastly carried on the tradition of Penfolds winemaking over many years, in particular, of the iconic Penfolds Grange, as well as other Penfolds super premium wines. John is a winemaker of consummate skill and ability, and a tireless promoter of wines of great character and heritage."

"Under John's stewardship, the Penfolds wines have grown in standing as he has continued the commitment to their distinctive style and tradition, as well as to the international reputation of these flagship wines. I wish him well in his new winemaking activities and I am very pleased that he will maintain his association with Southcorp in a consulting capacity."

SOUTHCORP

Southcorp Limited ABN 80 007 722 643
403 Pacific Highway, Artarmon NSW 2064, P.O. Box 366, Artarmon NSW 1570, Australia
Telephone +61 2 9465 1000 Facsimile: +61 2 9465 1100

John Duval commenced working with Penfolds in 1974. He was appointed Chief Winemaker for Penfolds in 1986. In 1991 he became Joint Chief Winemaker for Southcorp, a position he occupied until after the merger with Rosemount Wines. John has been internationally recognised for his winemaking capabilities, with industry accolades, including International Winemaker of the Year in 1989 (International Wine & Spirit Competition) and Red Winemaker of the Year in 1991 and 2000 (UK International Wine Challenge). John Duval will continue in his current role until the end of 2002 and will then act as a consultant to Southcorp for an initial period of two years in the promotional and technical aspects of winemaking at Penfolds.

Mr John Duval said: "I feel very proud to have over the last 28 years helped the development of Penfolds to a position where it is acknowledged as one of the great premium wine brands of the world, and seen Southcorp evolve into one of the top ten international wine companies."

"Being the custodian of Penfolds Grange has been a great honour, but I also hope that I have left my mark through the development of other exciting wines for the Penfolds range."

"I would like to pay tribute to the winemakers that have assisted me over the last sixteen years as Chief Winemaker, and I am sure that their success will continue under the direction of Peter Gago.

"In the future, I am looking forward to the challenge of my own winemaking and consulting business, and a continuing association with Southcorp."

Mr Lambert said: "We are fortunate to have such a depth of winemaking skills associated with the Penfolds brands. I am fully confident that Peter Gago and his team of highly professional winemakers will maintain and build upon the standards and successes that John Duval and his predecessors have achieved."

For information contact:

Dr Robert Porter
General Manager – Investor Relations & Corporate Affairs
02 9465 1154 Mobile 0407391 829

Michelle Lawlor
Global Brand Communications Director
02 9465 1224 Mobile 0402 894 303

www.southcorp.com.au contains copies of the news release and accompanying documents.

SOUTHCORP

Southcorp Limited ABN 80 007 722 643
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Penfolds

Australia's Most Famous Wine



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10 July 2002

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Yours faithfully
SOUTHCORP LIMITED

M M HUDSON
COMPANY SECRETARY

Encl

cc: Mark R. Saunders, Greenberg Traurig

SOUTHCORP

Southcorp Limited ABN 80.007 722.643

403 Pacific Highway, Artarmon NSW 2064, P.O. Box 366, Artarmon NSW 1570, Australia

Telephone: +61 2 9465 1128 Facsimile: +61 2 9465 1182 E-mail: nick.mowat@southcorp.com.au

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000.

Name of entity

Southcorp Limited

ACN, ARBN or ARSN

007 722 643

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- 1 +Class of +securities issued or to be issued

Fully paid ordinary shares

- 2 Number of +securities issued or to be issued (if known) or maximum number which may be issued

567,200

- 3 Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)

See Annexure A

Appendix 3B
New issue announcement

- 4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

Yes

- 5 Issue price or consideration

See Annexure A

- 6 Purpose of the issue
 (If issued as consideration for the acquisition of assets, clearly identify those assets)

See Annexure A

- 7 Dates of entering +securities into uncertificated holdings or despatch of certificates

Between 13/03/02 and 02/06/02

- 8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)

Number	+Class
739,287,688	Fully paid ordinary shares

- 9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)

Number	+Class
300,000	Fully paid ordinary shares
11,695,934	Options over unissued ordinary shares
See Annexure A	

+ See chapter 19 for defined terms.

- 10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

All quoted securities rank equally in all respects from the date of allotment with existing ordinary shares including the crediting of dividends.

Part 2 - Bonus issue or pro rata issue

- 11 Is security holder approval required?

- 12 Is the issue renounceable or non-renounceable?

- 13 Ratio in which the +securities will be offered

- 14 +Class of +securities to which the offer relates

- 15 +Record date to determine entitlements

- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?

- 17 Policy for deciding entitlements in relation to fractions

- 18 Names of countries in which the entity has +security holders who will not be sent new issue documents

Note: Security holders must be told how their entitlements are to be dealt with.

Cross reference: rule 7.7.

- 19 Closing date for receipt of acceptances or renunciations

- 20 Names of any underwriters

- 21 Amount of any underwriting fee or commission

- 22 Names of any brokers to the issue

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

- | | | |
|----|---|--|
| 23 | Fee or commission payable to the broker to the issue | |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders | |
| 25 | If the issue is contingent on +security holders' approval, the date of the meeting | |
| 26 | Date entitlement and acceptance form and prospectus will be sent to persons entitled | |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders | |
| 28 | Date rights trading will begin (if applicable) | |
| 29 | Date rights trading will end (if applicable) | |
| 30 | How do +security holders sell their entitlements <i>in full</i> through a broker? | |
| 31 | How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance? | |
| 32 | How do +security holders dispose of their entitlements (except by sale through a broker)? | |
| 33 | +Despatch date | |

+ See chapter 19 for defined terms.

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) ☒ Securities described in Part 1

(b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

(If the additional securities do not form a new class, go to 43)

Tick to indicate you are providing the information or documents

35 ☐ The names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 ☐ A distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 ☐ A copy of any trust deed for the additional +securities

(now go to 43)

Entities that have ticked box 34(b)

38 Number of securities for which
+quotation is sought

39 Class of +securities for which quotation
is sought

+ See chapter 19 for defined terms.

- 40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

- 41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

- 42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)

Number	+Class

(now go to 43)

All entities

Fees

- 43 Payment method (tick one)

☐

Cheque attached

☐

Electronic payment made

Note: Payment may be made electronically if Appendix 3B is given to ASX electronically at the same time.

☒

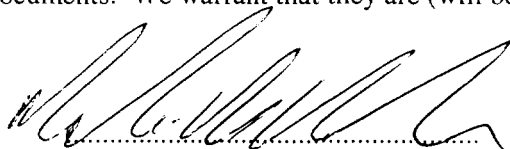
Periodic payment as agreed with the home branch has been arranged

Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities.

Quotation agreement

- 1 *Quotation of our additional *securities is in ASX's absolute discretion. ASX may quote the *securities on any conditions it decides.
- 2 We warrant to ASX that the issue of the *securities to be quoted complies with the law and is not for an illegal purpose, and that there is no reason why those *securities should not be granted *quotation. We warrant to ASX that an offer of the *securities for sale within 12 months after their issue will not require disclosure under section 707(3) of the Corporations Law.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before *quotation of the *securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:



Company secretary

Date:

10th July 2002

Print name:

MARTIN MOULE HUDSON

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+ See chapter 19 for defined terms.

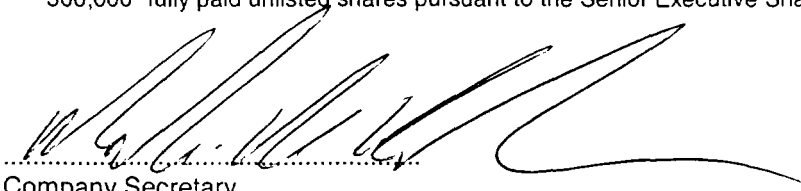
Annexure A

3, 5 & 6 Issue price and purpose of issue of the new securities

Number	Class
55,000	shares from the exercise of executive options at \$5.17 each
70,000	shares from the exercise of executive options at \$5.38 each
442,200	shares from the exercise of employee options at \$4.65 each

9 Number and class of all securities not quoted on ASX (including the additional securities, if applicable)

Number	Class
11,695,934	options expiring on various dates exercisable at various prices (SRPAA)
300,000	fully paid unlisted shares pursuant to the Senior Executive Share and Option Plan (SRPAI)


.....
Company Secretary